

Fit 4 Funding

Are you ready for funding?



Directions

- 1 ——— **Honestly answer each question, pause the video if you need**
- 2 ——— **There is no right or wrong, only what's true to you**
- 3 ——— **Jot down how many points you get based on the colours below:**

2 points

1 point

0 points





Do you have a full complement of Trustees* with a good range of skills, knowledge and experience?



YES

**SOME/
A BIT**

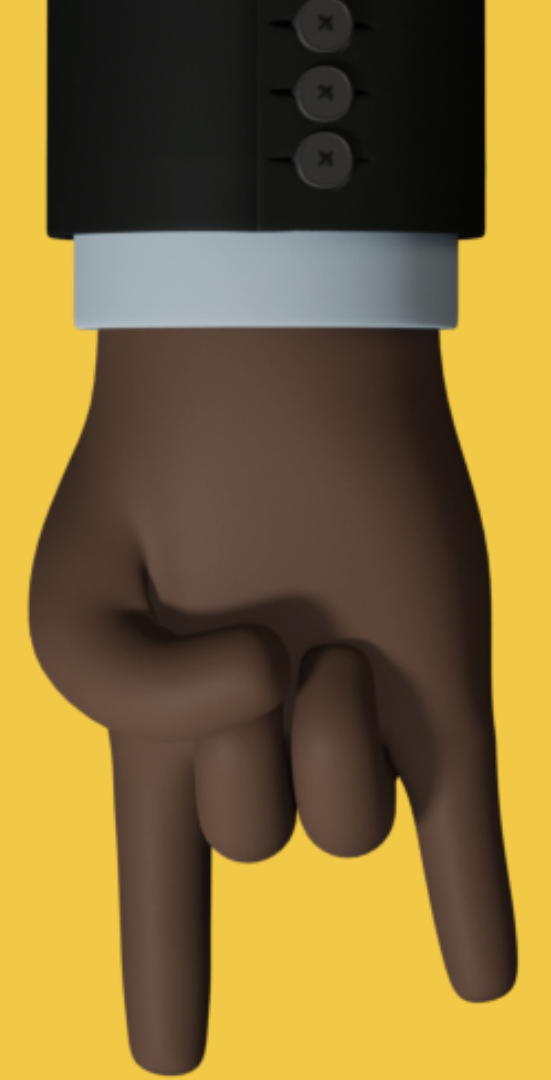
**NOT
YET**

**(*or Directors or Management
Committee members)**





Do you collect statistics and stories to show the difference you make?



YES

**SOME /
A BIT**

**NOT
YET**





Are you proactive when it comes to making money from a range of different sources?



YES

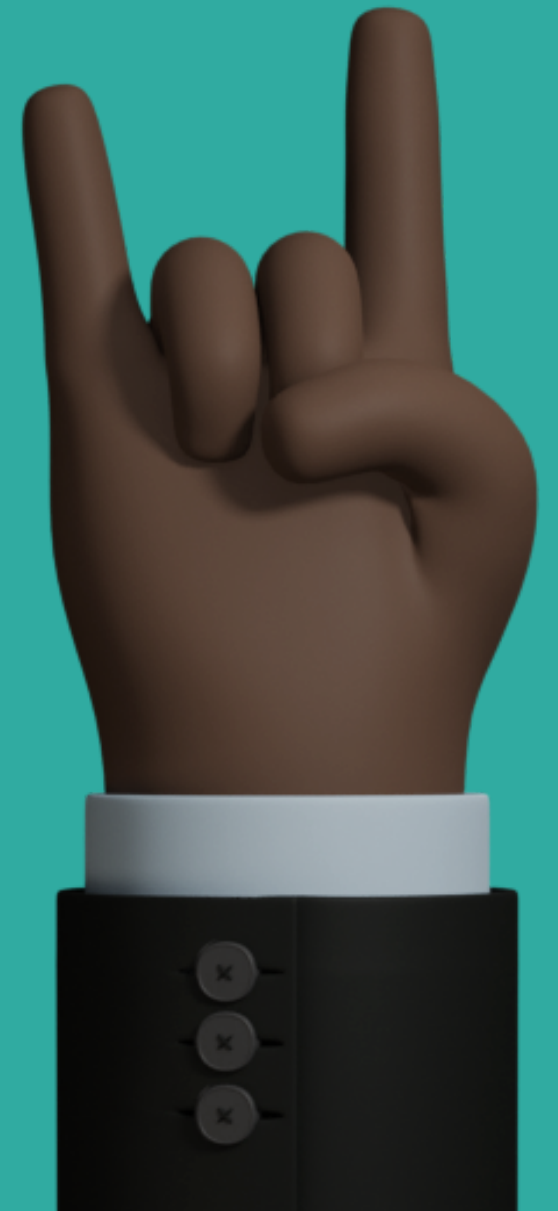
**SOME /
A BIT**

**NOT
YET**





**Do you have a plan for the
next 3-5 years?
A vision of where you want to be?**



YES

**SOME /
A BIT**

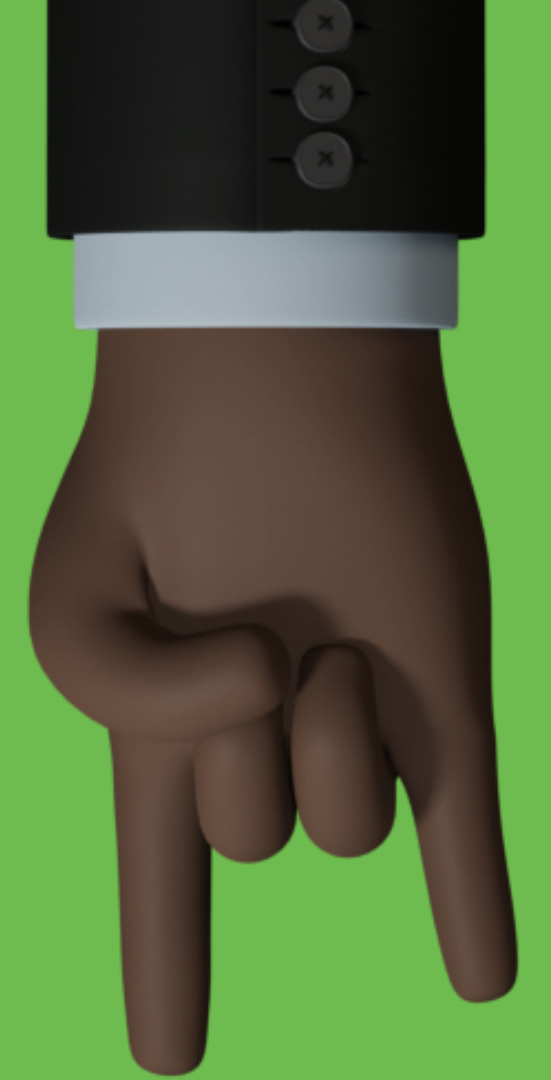
**NOT
YET**

**Do you have a budget for
the next year?**

YES

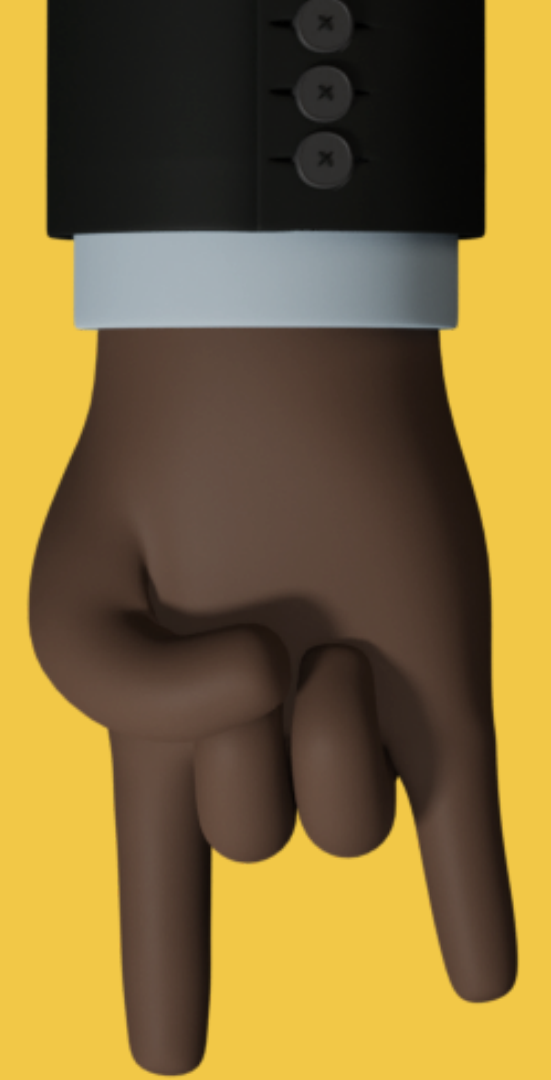
**SOME/
A BIT**

**NOT
YET**





**Are you good at shouting about
your achievements?**



YES

**SOME /
A BIT**

**NOT
YET**





**Are you clear on what partnerships*
are key to future success?**



YES

**SOME/
A BIT**

**NOT
YET**

(*for instance with the local council,
schools or café volunteers)





**Do you have a detailed 12 month plan
with success measures or targets so
you know how you are doing?**



YES

**SOME /
A BIT**

**NOT
YET**





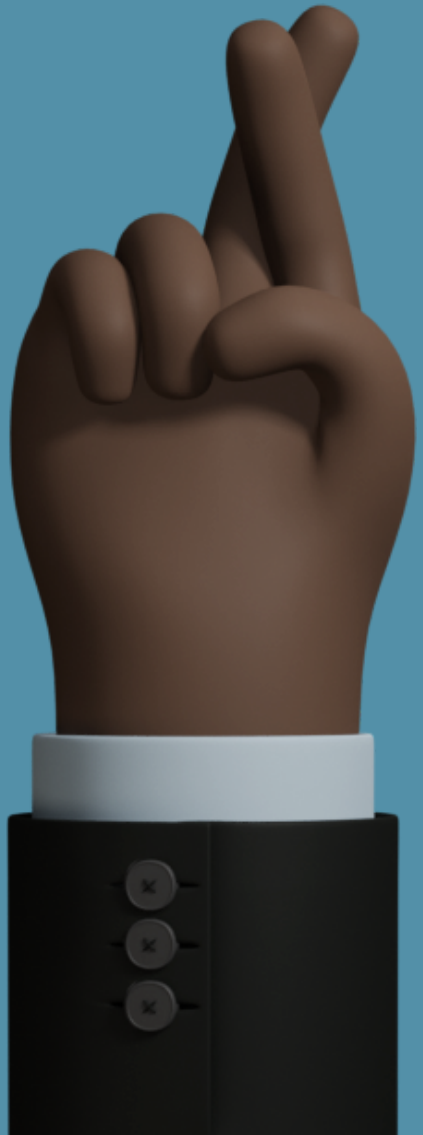
Do you have evidence of why your services are needed, as in why they are important to people?



YES

**SOME/
A BIT**

**NOT
YET**





Are all your policies & procedures up-to-date and do they cover all the major areas of identified risk?

YES

**SOME /
A BIT**

**NOT
YET**

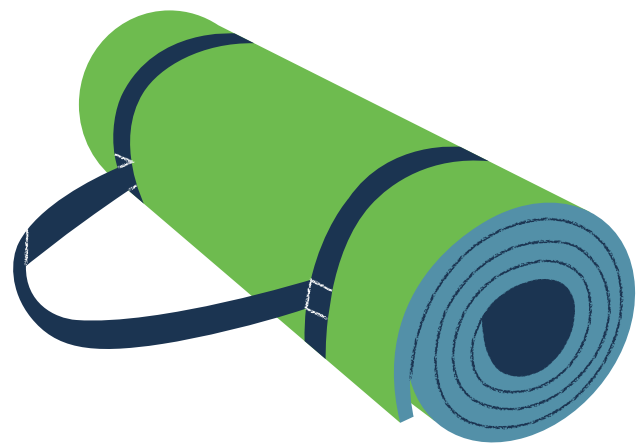




Score Sheet

Now you've gained your answers, tot up your points and work out where you are on our score sheet:

**Funding
Fit**



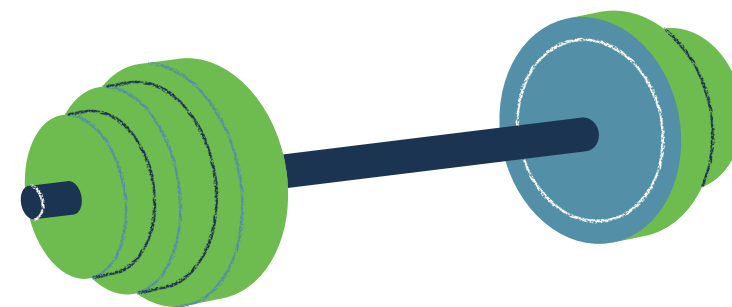
**Between
16-20**

**Workout
Regular**



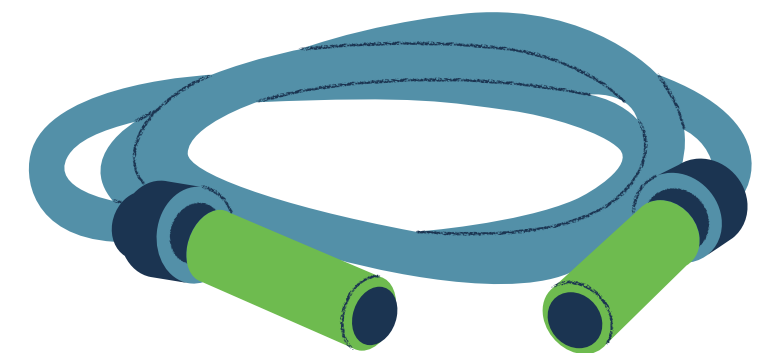
**Between
11-15**

**Hit the
Gym**



**Between
6-10**

**Back to
Bootcamp**



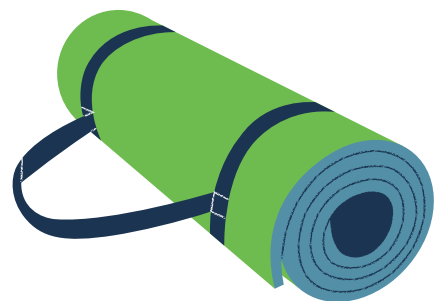
**Under
5**



Next Steps:

No matter where you are on the score sheet, our training academy can help elevate your skillset!

Funding Fit



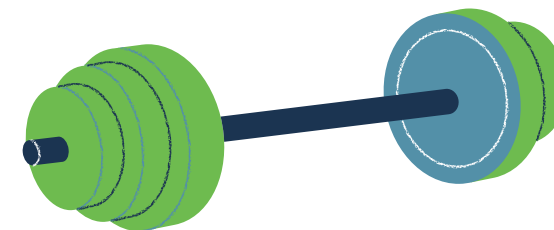
**Well done!
But if there's one
area where you
want a spring
clean...**

Workout Regular



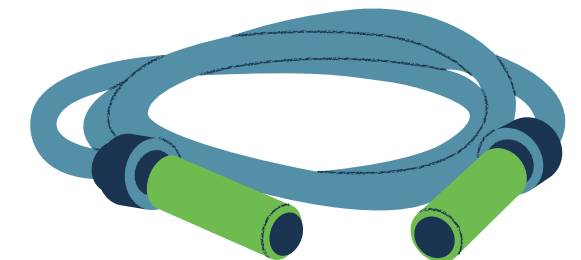
**Fab!
But let's clear out
a dusty corner or
two shall we?**

Hit the Gym



**Okay, let's have a
good look at how
you are doing;
where in
particular
can we help?**

Back to Bootcamp

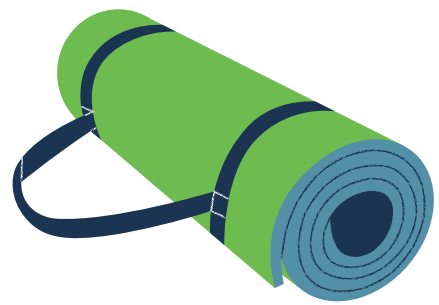


**Challenging,
we're here
to help!
Let's review this in
detail and come up
with an action
plan!**



Quick Support Offers:

Fit for Funding



'Fit for Funding'

Review of 1 (or more) area, inc DCA Report

£150/£180

Fitness Review

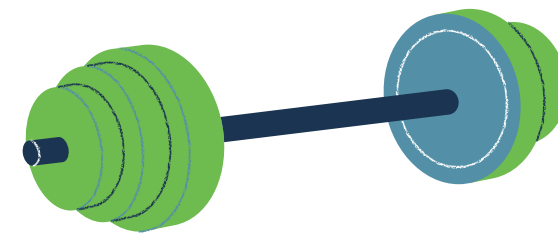


'Full Fitness

Review' Further questionnaire, DCA report & bespoke action plan, plus meeting.

£350/£420

Lite Org. Review

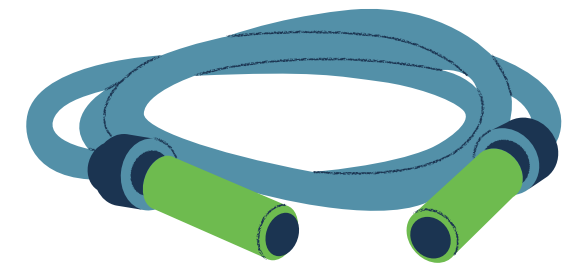


'Lite Organisational

Review' all areas esp. problem areas, produce report/action plan. Meet to discuss.

£800/£960

Org. Full Review



'Full Organisational

Review' - All areas in depth, monthly meetings, bespoke action plan and report.

£2,000/£2400

Variation of costs demonstrated with 'slash' mark. All prices exclude VAT.

Thank you!

Well done and thank you
for taking part,
we'd love to hear how
you get on!

